



FORWARD LOOKING STATEMENTS



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The presentation's financial and other projections have been prepared using assumptions and hypotheses created by Core Silver management based on information provided to them and through due diligence. The assumptions used in the preparation of the projection reflect management's intended course of action for the projection period based on management's judgment as to the most probable set of economic conditions if the assumptions they consider most likely are realized. The assumptions may not necessarily be the most probable and are based on information existing as at the date of this presentation.

The assumptions are those that management believes are significant to the projection. Some assumptions may not materialize and unanticipated events and circumstances may occur subsequent to the date of this projection; therefore, the actual results achieved during the projection period may vary materially from the projections. This projection is based on our assumptions and there is a major risk that actual results will vary, perhaps materially, from the results projected.

Management does not intend to update this projection subsequent to its issue.

The technical portion of this presentation has been reviewed and approved by Nicholas Rodway, P.Geo, (License # 46541 and Permit to Practice #100359) President and Chief Executive Officer of Core Silver Corp., a qualified person as defined under National Instrument 43-101.

CORE SILVER INVESTMENT HIGHLIGHTS

Great location for discovery

Located in one of the last unexplored areas of BC's prolific Stikine Terrane and more easily accessible than other projects located to the south within the "Golden Triangle".

District scale land package with significant exploration upside

Commanding and wholly owned 1,140 km² district scale land position in British Columbia's prolific Atlin Mining District.

Large high-grade surficial expressions of mineralization with favourable geological elements

The Blue Property contains one of the largest and highest grade documented surficial expressions of any early stage CRD project, with indications of a potential large porphyry feeder stock nearby.

World-class Porphyry-CRD-Skarn deposit potential

The Project continues to display characteristics like that of the largest Porphyry-CRD systems globally and covers the full mineralization spectrum from Cu-Mo porphyry through to Ag-Pb-Zn carbonate replacement over a 6.6km by 1.8km mineralized area. We are located within a known "ore-deposit gap" in a seriously under explored area.

Building on successful exploration

All drill holes completed at the Silver Lime Project in 2023 intersected skarn and chimney-style massive sulfide carbonate replacement deposit (CRD) with >1kg Ag in drill core and the 2024 program successfully defined a >2.4km mineralized trend.



CRITICAL MINERALS MINERALS ESSENTIAL FOR THE ECONOMY AND DEFENSE

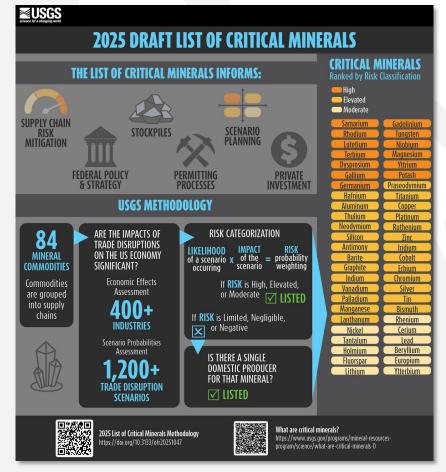


The U.S. Geological Survey, has released the draft 2025 List of Critical Minerals and for the first time in history they've recommended including silver and copper, alongside lithium, and rare earths as essential to economic security.

Silver and **copper** were added because new data show their strategic role in energy, tech, and defence, alongside rising supply chain risks and persistent global shortages.

Washington now categorizes **silver** and **copper** as materials whose supply disruption or even manipulation could threaten national security and the broader economy.

Silver and **copper's** listing paves the way for government measures like **streamlining mining permits**, offering **tax incentives**, **government investment**, and possibly creating **strategic stockpiles**. This official recognition elevates these metals to commodities central to U.S. economic and defense interests.



Source: usgs.gov/index.php/media/images/2025-draft-list-critical-minerals

SILVERTHE ESSENTIAL METAL

Like gold, silver has been used as both a store of

than just coins and jewelry, much more...

wealth and a currency for millennia. But silver is more

CORE

SILVER DEMAND BY CATEGORY

ELECTRONICS & AI

33.5%

MARKET FORECAST TO GROW 46% BY 2030

Total Demand 1148 Moz

DEFICIT-118 Moz

Total Supply 1030 Moz

Mine Production 835 Moz

silver's story is being driven by two big forces: skyrocketing green tech demand and tight supply.

Unlike gold, silver has strong industrial demand. And in 2025,

SILVER'S UNIQUE PROPERTIES ARE UNPARALLELED

Silver is the best electrical conductor of all metals and is essential for virtually all electronic devices, especially electric vehicles and solar panels.

- Hybrid and EV production is expected to triple silver use in the auto sector by 2040.
- In 2025 the solar sector is projected to account for 16% of global silver demand.
- Demand was further boosted by end-uses related to artificial intelligence (AI), which drove growth in consumer electronics shipments.

SOLAR 16%

MARKET FORECAST TO GROW 265% BY 2030

OTHER INDUSTRIAL & MEDICAL 17.3%

COINS & BARS 14.6%

JEWELRY 18.6%

Silver Demand by Category, 2024. Source: Silver Institute, Grand View Research

Source: Silver Institute

SILVERRECORD DEMAND



Silver Industrial Demand Reached a Record 680.5 Moz in 2024, the Green Economy and Artificial Intelligence Contributed to the Record High

- Silver industrial demand rose 4% in 2024 to 680.5 million ounces (Moz), reaching a new record high for the fourth consecutive year.¹
- Silver supply has faced challenges over the past decade, remaining largely stagnant even as demand has steadily risen.¹
- Silver, like gold, is often viewed as a safe-haven asset during times of economic and geopolitical instability.²
- The gold-to-silver ratio remains above 90, historically a strong indicator of silver's coming outperformance.³

Whether driving green energy solutions or enabling advanced electronics, silver's versatility ensures its place as a precious metal and an indispensable industrial commodity for the future.

Sources:

1. Silver Institute. 2. economist.com 3. ft.com



COPPERTHE INDISPENSABLE METAL

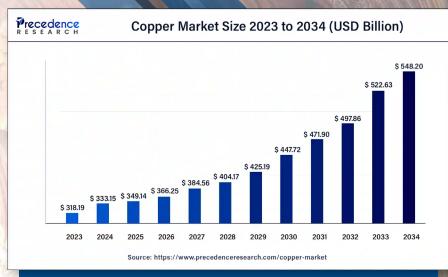
Due to its unparalleled electrical properties copper is omnipresent in nearly all electrical infrastructure, especially clean energy and artificial intelligence. The boom in these industries, alongside NATO rearmament, is driving enormous demand for copper, but the supply is falling substantially short.

Data centers are significantly increasing global copper demand due to their reliance on copper for power distribution, cooling systems, and network infrastructure. This demand is projected to grow substantially with the rise of Al and machine learning. Copper demand for data centers could require 1.1 to 1.5 million tonnes annually by 2030.¹

Clean energy technologies like renewable energy systems, electric vehicles, and energyefficient infrastructure rely heavily on copper. As the world transitions to a low-carbon economy, copper demand is expected to significantly increase, potentially doubling by 2050.²

NATO's 155 mm artillery shells each contain 0.5 kg of copper, and they aim to produce 4.2 million shells per year. One study estimates that military use of copper will increase by 14% per year until 2026, which would take it to 4.22 million tonnes. All of this was before NATO announced their spending target would be raised from 2% to 5% of GDP.³

- 1. theglobeandmail.com
- 2. sprott.com
- 3. fastmarkets.com



The global copper market size was USD 318.19 billion in 2023, calculated at USD 333.15 billion in 2024 and is expected to reach around **USD 548.20 billion by 2034**, expanding at a CAGR of 5.11% from 2024 to 2034.





CORE SILVER REGIONAL OVERVIEW



Northwestern British Columbia is a highly prolific mining region with **exceptional geology**, and a rich abundance and diversity of mineral deposits.

World-Class Geology: Large deposits of high-grade copper, gold, molybdenum, and silver. The KSM Project alone is projected to contain tens of millions of ounces of gold reserves.

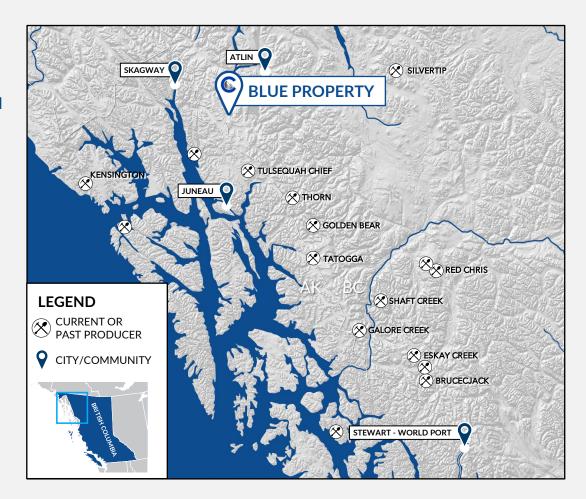
Exploration and Development Potential: Despite a long history of mining, many parts of northwestern BC remain underexplored, suggesting significant precious and base metal deposits are yet to be discovered.

Modern Exploration Techniques: The adoption of cutting-edge technology, including AI, satellite imaging, and advanced drilling, is improving the accuracy and efficiency of mineral exploration, making it easier to identify and assess deposits.

Infrastructure Development: While remote, infrastructure is improving with the development of roads, and the Northwest Transmission Line which was built primarily to provide power for mining projects.

High-Grade Deposits: The region's deposits often exceed global averages in grade, making them more economically attractive for operators.

Strategic Location: Its location provides access to modern ports and a strategic position relative to the East Asian market.





LOCATION & INFRASTRUCTURE



Core Silver holds 100% ownership of the Blue Property which encompasses both the Silver Lime Porphyry-CRD Project and the Laverdiere Skarn-Porphyry Project located 15 km apart.

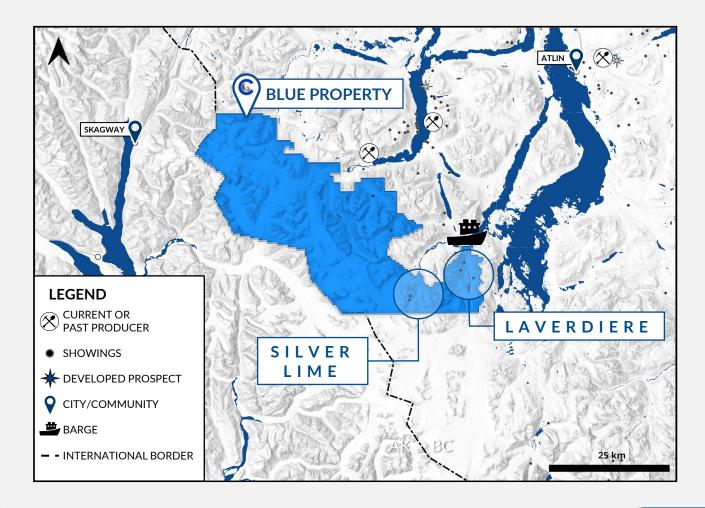
Massive 1,140 km² district scale contiguous land position in British Columbia's prolific Atlin Mining District.

Located 48 km southwest of Atlin, British Columbia (accessible all-season).

Atlin & Tagish Lakes provide **cost effective exploration mobilization** and potential low cost ore transportation.

All mining services available in Atlin including accommodations, heavy equipment, and transportation.

All other services available in Whitehorse located 170 km north which is highway accessible.



PROJECTS

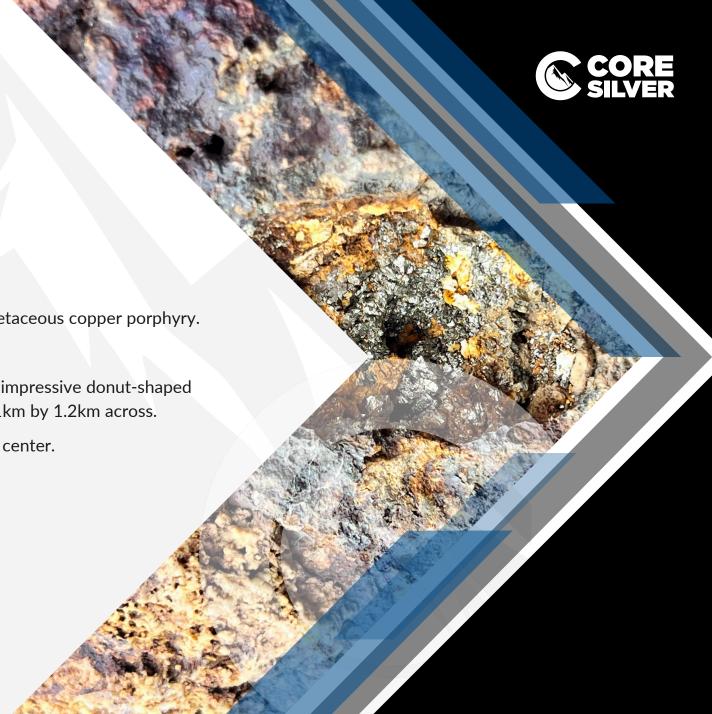
THE LAVERDIERE COPPER PROJECT

Drill-ready and easily accessible

o Contains 5km x 8km of highly prospective, under-explored Cretaceous copper porphyry.

- Situated at the tip of the Stikine Terrane in northwest BC.
- Mineralization at the newly defined Valley Zone surrounds an impressive donut-shaped magnetic low geophysical anomaly measuring approximately 1km by 1.2km across.
- o The anomaly is interpreted as a probable high-grade porphyry center.
- A drill campaign is planned for Summer 2025

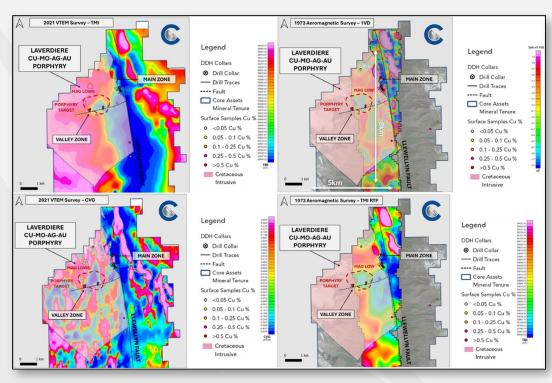
CLICK HERE TO VIEW A VIDEO
HIGHLIGHTING THE
LAVERDIERE PROJECT





LAVERDIERE COPPER PROJECT GEOLOGY





Various datasets from the 1973 Aeromagnetic (Rio Plata, 1973) and the 2021 VTEM (Geotech, 2021) Surveys showing overlapping, circular magnetic low geophysical responses, interpreted as a zone of increased hydrothermal alteration coinciding with a high-grade porphyry centre at the Laverdiere Copper Project. The 2021 Calculated Vertical Gradient (CVG) data show multiple, grouped donut-shaped magnetic lows at the Valley Zone that may represent clustered porphyry centres.

In 2024, a 20cm thick east-west striking quartz vein grading 0.44 g/t Au and 0.83% Cu was discovered. Multiple other stringer-oriented northeast-southwest returned anomalous values for Cu and Ag.

The samples that generated interest in the Valley Zone at Laverdiere are summarized in Table 1 below, along with 2024 results. Historic highlights include samples 8801 and 8803, which returned values of 0.11g/t Au and 2.73% Cu, respectively. Samples collected in 2022 returned values up to 3.24% Cu and 3210 ppm Mo. In addition to the reconnaissance field program, the Laverdiere geological model was revisited and remodeled by Core Silver geologists over the Fall of 2024.

TABLE 1: VALLEY ZONE SURFACE SAMPLE HIGHLIGHTS										
Sample ID	Easting	Northing	Exposure	Lith	Ag G/T	Au G/T	Cu %	Mo ppm	Pb %	Zn %
8801	548866	6563628	Outcrop	Granodiorite	1.4	0.11	0.00		0.01	0.03
8802	549253	6563985	Outcrop	Granodiorite	4.0	0.02	0.08		0.00	0.01
8803	549254	6563986	Outcrop	Quartz Vein	34	0.07	2.73		0.19	0.05
D935041	548422	6563873	Outcrop	Unknown	0.6	0.01	0.01	2	0.01	0.05
D935042	548488	6563956	Outcrop	Granodiorite	82	0.56	3.24	531	0.13	0.08
D935043	548471	6563951	Outcrop	Granodiorite	4.3	0.02	1.05	3210	0.00	0.01
D935060	549275	6564096	Outcrop	Granodiorite	5.5	0.02	0.42	208	0.01	0.02
D935061	549268	6564099	Outcrop	Granodiorite	1.4	0.01	0.19	63	0.00	0.01
D935062	549576	6564146	Outcrop	Granodiorite	0.3	0.01	0.00	8	0.00	0.00
F422230	548475	6563868	Outcrop	Granodiorite	2.7	0.02	0.07	2	0.00	0.01
F422231	548461	6563872	Outcrop	Quartz Vein	47	0.44	0.83	70	0.01	0.01



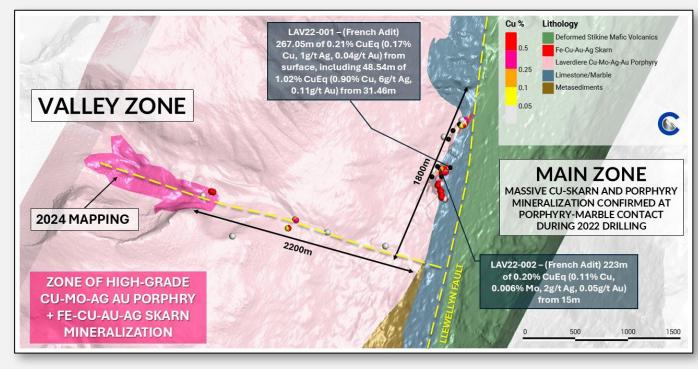
LAVERDIERE COPPER PROJECT GEOLOGY



At the Laverdiere Copper Project, an extensive Cretaceous granodiorite intrusion hosts widespread Cu-Mo-Ag-Au porphyry mineralization over a 1.8km by 2.2km trend. The intrusion is associated with zones of very high-grade Fe-Cu-Au-Ag massive sulphide skarn that are exposed at surface along the western flank of the prolific Llewellyn Fault Zone (LFZ) at the porphyry-marble contact. In 2024, high-grade porphyry mineralization at the newly defined Valley Zone was structurally mapped and sampled, and updates to the Laverdiere Copper Project 3-D geologic model were completed.

Drilled and mapped high-grade copper-bearing skarn mineralization at Laverdiere is coincident with embayments in the contact zones of the expansive Cretaceous intrusions on the west side of Hoboe Creek. A large unexplored embayment in the intrusion is mapped 8km to the south of the to-date explored zone at Laverdiere and is in contact with Boundary Range metamorphic rocks at this location. Apophyses of the larger granodiorite intrusion are also mapped in contact with limestone and marbles amenable to massive sulphide skarn mineralization approximately 7km to the southwest of the known zones of high-grade porphyry-skarn mineralization.

LAVERDIERE COPPER PROJECT



3-D depiction of modelled geology at the Laverdiere Copper Project highlighting the two main Target areas (Valley and Main) and the widespread distribution of significant copper grades at surface and along the Llewellyn Fault. Drillhole intercepts are reported as length weighted values and true width is unknown currently.



LAVERDIERE COPPER PROJECT MINERALIZATION



- 2022 drilling confirmed high-grade copper skarn and porphyry mineralization for over 1 km following the north-south trend of the Llewellyn Fault along the eastern edge of the Laverdiere porphyry. The top drill intercepts obtained from the Main Zone in 2022 include:
 - o LAV22-006 (North Adit) 107.38m of 0.11% Cu, 0.023% Mo, 0.9g/t Ag, 0.02g/t Au from 144.62m.
 - LAV22-001 (French Adit) 267.05m of 0.17% Cu, 1g/t Ag, 0.04g/t Au from surface, including 48.54m of 0.90%
 Cu, 6g/t Ag, 0.11g/t Au from 31.46m depth.
 - LAV22-002 (French Adit) 223m of 0.11% Cu, 0.006% Mo, 2g/t Ag, 0.05g/t Au from 15m depth, including 54m of 0.19% Cu, 0.002% Mo, 3g/t Ag, 0.12g/t Au from 173m depth, and 24.42m of 0.32% Cu, 0.005% Mo, 4g/t Ag, 0.12g/t Au from 207.23m depth.
 - o LAV22-005 (South Adit) 83.22m of 0.12% Cu, 0.016% Mo, 0.8g/t Ag, 0.03g/t Au from 6.9m depth.
- LAV22-002 intersected porphyry copper-molybdenum mineralization at the Main Zone at true depths of up to 350m. Considering the 700m elevation change between the Valley and Main zones, there is a high probability of intersecting over 1km of copper-gold porphyry mineralization by drill-testing the Valley Zone.
- Historic adits driven into the massive and high-grade copper skarn at the Main Zone in the early 1900s returned up to 1.20% Cu over 27m and historic drill assays report 175m of 0.24% Cu obtained 100m north of the French Adit in 1974.
- The Project is also considered highly prospective for shear-hosted gold mineralization. The first drill hole completed at the Laverdiere Project in 2022 (LAV22-001) was drilled steeply east to test the LFZ and intersected quartz-carbonate-pyrite veins in deformed mafic volcanic rocks that returned 4.59g/t gold over 1.51m from 163.49m depth. The Llewellyn Fault (LFZ) is considered spatially related to gold mineralization along its entire length (>100km).



PROJECTS

THE SILVER LIME PROJECT

A mineralized footprint much larger than many of the world's largest CRD deposits

The Silver Lime CRD-Porphyry Project is located at the centre of the Blue Property. The Project currently consists of 7 highly prospective targets.

- Grizzly CRD Target: High-grade Ag-Zn-Pb-Cu-Au carbonate replacement manto, chimney, and dyke-contact skarn mineralization.
- Sulphide City Target: Mo-Cu porphyry and associated high-grade Zn-rich skarn target.
- Gally CRD Target: Two Ag-Zn-Pb-Curich, massive-to-semi-massive carbonate replacement zones.
- Jackie CRD Target: Multiple surface exposures of high-grade massive sulphide occurrences.

- Pete's CRD Target: High-grade carbonate replacement zone.
- Amp Target: Numerous sulphidebearing vein generations and stringers, semi-massive-to-massive sulphide Ag-Zn-Pb-Cu-Au carbonate replacement mineralization.
- Falcon Target: Two exposed, northwest trending gold and silverbearing quartz veins.





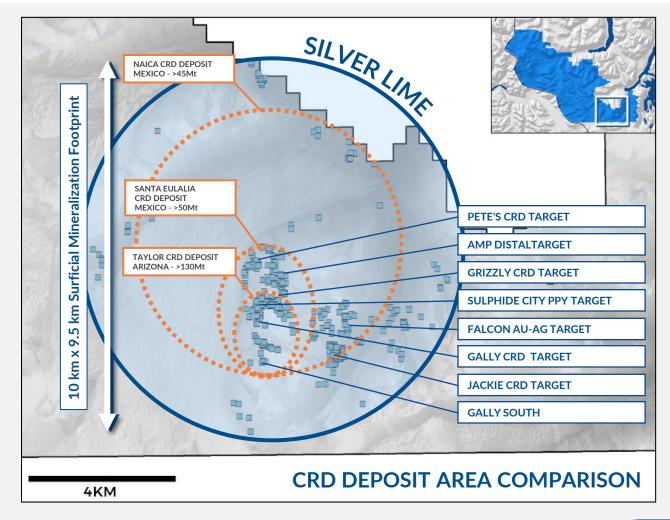
SILVER LIME SILVER PROJECT LOCATION & SCOPE



The Silver Lime CRD-Porphyry Project targets span the complete mineralization spectrum from Porphyry Mo-Cu to Fe-Zn-Cu-Ag massive sulphide skarn and Ag-Pb-Zn-Cu±Au carbonate replacement mineralization, to distal, sediment-hosted Ag-Au bearing quartz veining and Ag-Au-bearing base metal sulphide vein occurrences.

Carbonate units range up to 250 meters thick and are exposed at surface over a mapped strike length that currently measures over 8.5 kilometers. These host rocks are folded and intercalated with schist, quartzite, and amphibole-bearing gneiss.

- The Silver Lime Project has an extremely large surficial expression of CRD mineralization, extending over an area of 10 km by 9.5 km.
- The current mineralized footprint is much larger than many of the world's largest CRD deposits.





SILVER LIME SILVER PROJECT MINERALIZATION



PETE'S CRD TARGET

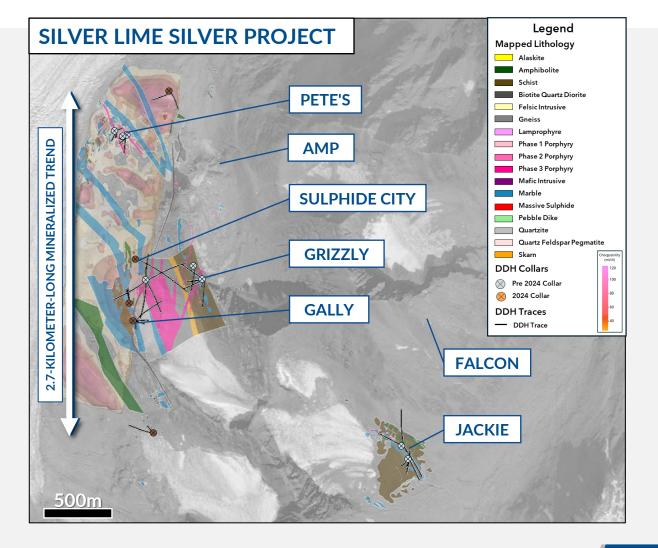
SLM23-028 - 6.40m of 159g/t Ag, 16.4% Pb+Zn, and 0.23% Cu from 27.43m depth, including 2.07m of 250g/t Ag, 23.2% Pb+Zn, and 0.31% Cu.

GRIZZLY CRD TARGET

SLM22-011 intersected 5.64m of 254g/t Ag, 5.1% Pb, 4.8% Zn, 0.11% Cu and 0.12g/t Au from 57.36m core depth including 1.16m of 1,145g/t Ag, 23.2% Pb, 23.5% Zn, 0.52% Cu, and 0.37g/t Au.

SULPHIDE CITY PPY - SKARN TARGET

SLM22-006- 193m of O.012% MO from 277m depth, including 10.82m of 0.043% MO, 3.5m of 0.10% MO, and 0.63m of 0.39% MO. SLM22-006- 3.3m of 47g/t Ag and 0.25% Cu from 453m depth, including 0.67m of 117g/t Ag and 0.37% cu.





SILVER LIME SILVER PROJECT MINERALIZATION



GALLY CRD TARGET

SLM23-048 - 8.00m of 139g/t Ag, 3.5% Pb+Zn, and 0.18% cu from surface, including 1.30m of 845g/t Ag, 31.3% Pb+Zn, and 1.10% Cu, including 0.50m of 1,030g/t Ag, 32.4% Pb+Zn, and 1.16% cu.

JACKIE CRD TARGET

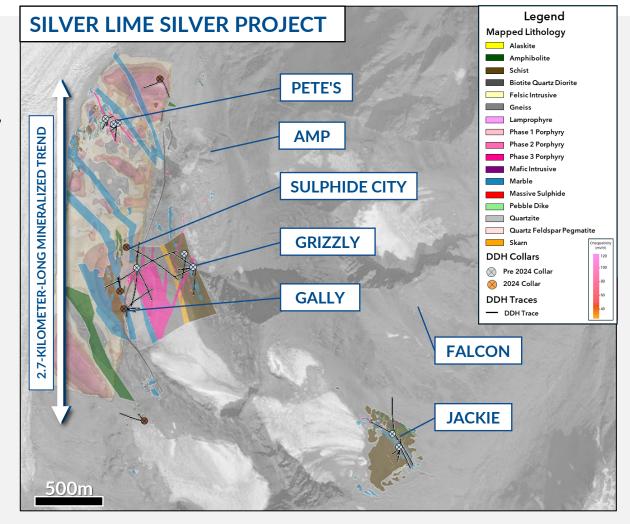
SLM22-001- 21.65m of 23g/t Ag, 1.0% Zn, 1.2% Pb, and 0.08% Cu, including 1.25m of 215g/t Ag, 9.9% Zn, 8.9% Pb, and 0.36% Cu.

AMP TARGET

Gold in quartz-carbonate veinlets with sulphides at the Amp Target grade up to 6.75g/t Au and 931g/t Ag

FALCON AU-AG TARGET

Quartz veins sampled at the Falcon Extension in 2022 graded up to 19.5g/t Au, 33g/t Ag, 0.33% Pb, and 0.30% Sb

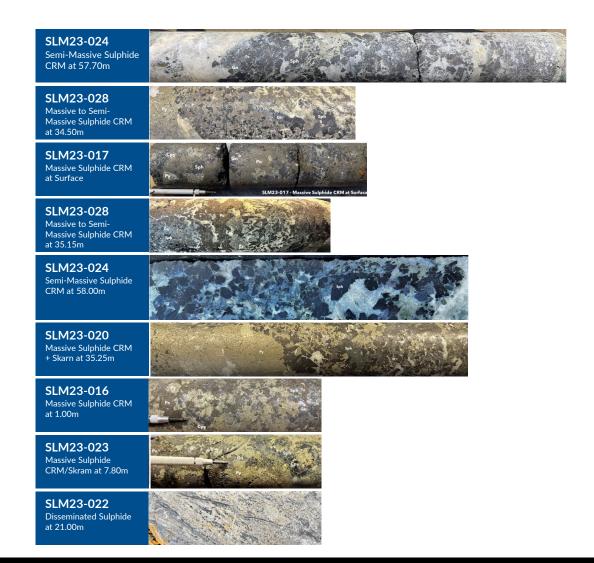




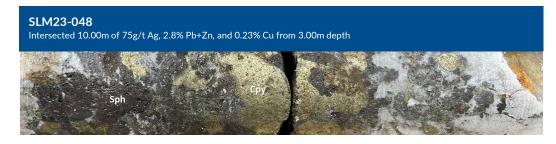
SILVER LIME PROJECT MINERALIZATION STYLES



in Drill Core at the Silver Lime CRD-Porphyry Project - Pete's & Grizzly Targets









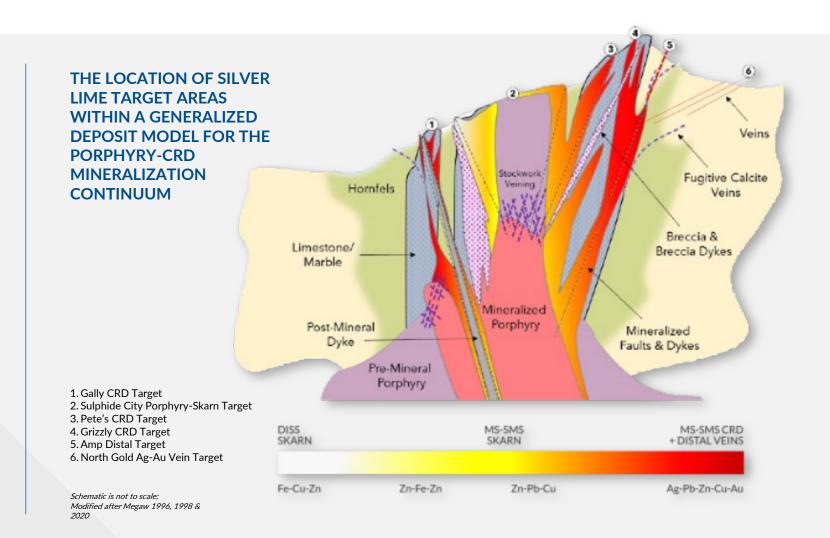


SILVER LIME CRD-PORPHYRY-SKARN SCHEMATIC MODEL



DISTRICT-SCALE CRD CHECKLIST

- ✓ Location Stikine & Yukon-Tanana Terranes (CRD/Porphyry Belt)
- ✓ Location Top of Carbonate Section (Room to Grow)
- ✓ Ag (+400 g/t), Au, Zn, Pb, Cu, +Mn, As, Bi, Te...
- ✓ Multiple Mineralization & Alteration Stages
- ✓ Large-Scale Zoning (6.6 x 1.8 KM Defined)
- ✓ Presence of Felsite Dykes
- ✓ Presence of Skarn
- ✓ Discordant Geometry
- ✓ Replacement Mineralization (CRM)
- ✓ High Iron Sphalerite
- ✓ Pyrite Pseudomorphs after Pyrrhotite
- ✓ Molybdenum Mineralization
- ✓ Intrusive Stock Contact Skarn (Porphyry Target)





MANAGEMENT TEAM





FOUNDER, CHIEF EXECUTIVE OFFICER, PRESIDENT

Mr. Rodway is a registered Professional Geologist. Mr. Rodway holds a Bachelor of Science in geology at Memorial University of Newfoundland and a Masters Degree at Queens University in Earth and Energy Resource Leadership. He has spent over 10 years working with Canadian exploration companies.

Nick Specializes in project generation and project financing. He is also a Director on several other publicly traded exploration and mining companies.



MONICA BARRINGTON

EXPLORATION



Ms. Barrington is an Atlin-based exploration geologist with a Bachelor of Science (Honors) Degree in Earth Sciences from Memorial University of Newfoundland. She holds a combined 9 years of experience in research and mineral exploration in Eastern Canada, as well as the Golden Triangle and Atlin Mining Camp of northwest British Columbia. Prior to joining the Core Silver team, Ms. Barrington was employed as Senior Project Geologist with Brixton Metals Corporation where her work focused on the advancement of their porphyry-epithermal and orogenic gold targets in British Columbia.

JODY BELLEFLEUR, CPA, CGA

CHIEF FINANCIAL OFFICER



Ms. Bellefleur is responsible for all aspects of regulatory financial reporting including the preparation of quarterly and annual financial statements, management discussion and analysis reports, and government tax and regulatory reporting.

Jody has over 20 years' experience as a corporate accountant. Since 2008, she has exclusively been involved in providing services to both public and private companies in the junior mining sector.

JOSHUA VANN

VICE PRESIDENT. **BUSINESS DEVELOPMENT** & STRATEGY

Before joining the Core Silver team, Joshua previously worked in Equity Research at PI Financial Corp. on the Special Situations Team. He has extensive experience working in corporate development for publicly and privately listed companies in the natural resource sector. Joshua also brings experience working in Investment Banking across industries such as healthcare, technology, and mining/exploration. Joshua holds a Bachelor of Commerce Degree from McGill University with a Major in Finance.



BOARD & ADVISORY TEAM







Mr. Carne holds has over 10 years of experience ranging from fieldwork to permitting, government relations, metallurgical test work, and management of complex engineering studies. He holds both a Bachelor of **Applied Science in Materials** Engineering and Master of Engineering in Project and Construction Management from the University of British Columbia. Mr. Carne is currently the VP Corporate & Project Development for ATAC Resources Ltd., and is the Vice-President of the Yukon Chamber of Mines.

JOEL FALTINSKY

DIRECTOR



Mr. Faltinsky holds a Bachelor of Engineering, Electrical & Electronics from James Cook University and has over 8 years experience working in the mining and resources sector. He has experience in operations, engineering, project management, and investor relations,

in Australia and Canada, with companies including BHP Billiton, BHP Mitsubishi Alliance (BMA), Anglo American, Glencore and Peabody.

SEAN CHARLAND

DIRECTOR



Mr. Charland is a seasoned communications professional with experience in raising capital and marketing resource exploration companies. His network of contacts within the financial community extends across North America and Europe. Mr. Charland also serves as a Director of Maple Gold Mines Ltd., Arctic Star Exploration Corp., Eyecarrot Innovations Corp. and Voltaic Minerals.

DAVID GOWER. P. GEO.

TECHNICAL ADVISOR



MARCUS ADAM. P. GEO.

> **TECHNICAL ADVISOR**



Mr. Gower holds a Bachelor of Science Mr. Adam has over 10 years experience in exploration and mining. He was part of the degree in Geology from St. Francis Xavier University in Nova Scotia and a Master of team that discovered and delineated the Deep Kerr and Lower Iron Cap deposits at Science degree in Earth Sciences from the KSM project for Seabridge Gold. Since Memorial University of Newfoundland. He has been active in 2016, he has had responsibility for the mineral industry for over 30 years, designing and conducting exploration including positions with Noranda Inc. (now programs for Seabridge at the Iskut Glencore Canada Corporation) as Manager project, an epithermal-porphyry of Atlantic Canada Exploration, and at hydrothermal system in the Stikine Falconbridge Ltd. Mr. Gower has been assemblage. Mr. Adam has exploration involved in numerous discoveries and mine experience for Seabridge Gold across development projects including at Raglan, a variety of deposit types in the Northwest Mattagami and Sudbury, Canada, as well as Territories, Nevada and the Yukon. He is greenfield discoveries in Brazil and Professional Geologist registered in British Tanzania. He currently serves as the Chief Columbia. He holds an MSc. in Geology **Executive Officer of Emerita Resources** from Western University and a BSc. in Corporation and as a director of Alamos Geological Sciences from the University Gold and Exploits Discovery Corporation. of Leeds.



CORE SILVER CAPITAL STRUCTURE



INSIDER ALIGNMENT

Insiders collectively hold 7.69% of the shares outstanding.

Capitalization Structure Millions; excluding share price					
Basic Shares Outstanding	18.92				
Warrants	9.03				
Options	2.54				
Fully Diluted Shares Outstanding	30.47				
Current Share Price ¹	\$0.495				
Market Capitalization	\$6.29				
Insider Ownership	7.69%				

¹As of August 5, 2025

Core Silver Corp. Suite 1450 - 789 West Pender St. Vancouver, BC V6C 1H2					
Date of formation	July 27, 2020				
Exchange/Ticker	CSE: CC OTC.QB: CCOOF FSE: 8ZR				
Jurisdiction where formed	Canada, British Columbia				
Financial year end:	September 30				
NAICS 212299	All other metal ore mining				
CUSIP	21873Y				
ISIN	CA21873Y1051				
WKN	A2QCCU				
Transfer Agent	Odyssey Trust Company				
Auditors	De Visser Gray LLP				

