



**COPPER GOLD & SILVER
EXPLORATION IN
YUKON AND
BRITISH COLUMBIA**

CSE:CC | FSE:8ZR | OTCQB:CCOOF





FORWARD LOOKING STATEMENTS



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Any geological information and results presented which were not conducted by Core Silver are believed to be accurate but have not been verified.

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The presentation's financial and other projections have been prepared using assumptions and hypotheses created by Core Silver management based on information provided to them and through due diligence. The assumptions used in the preparation of the projection reflect management's intended course of action for the projection period based on management's judgment as to the most probable set of economic conditions if the assumptions they consider most likely are realized. The assumptions may not necessarily be the most probable and are based on information existing as at the date of this presentation.

The assumptions are those that management believes are significant to the projection. Some assumptions may not materialize and unanticipated events and circumstances may occur subsequent to the date of this projection; therefore, the actual results achieved during the projection period may vary materially from the projections. This projection is based on our assumptions and there is a major risk that actual results will vary, perhaps materially, from the results projected.

Management does not intend to update this projection subsequent to its issue.

Nicholas Rodway, P.Geo, (Licence# 46541) (Permit to Practice# 1000359) is CEO and Director of the Company, and qualified person as defined by National Instrument 43-101- Standards of Disclosure for Mineral Projects. Mr. Rodway has reviewed and verified the scientific and technical data in this corporate presentation. Verification included review of field notes, sample tags, analytical certificates, Q/A-Q/C protocols and comparison of results to original data sets. No limitations were noted during the verification process.



INVESTMENT HIGHLIGHTS



>3,000 m

Drilling to test Touleary's scale

Diamond drilling is underway to test extensions of historical mineralization and evaluate the broader system.

7.18% Cu

A high-grade starting point

A historical 2.25m¹ copper intersection @ 7.18% Cu, 3.55g/t Au, 4.30% Zn, 116g/t Ag (115.62 – 117.87m), provides a compelling target for follow-up drilling.

8 targets

Multiple opportunities for discovery

Priority targets are supported by overlapping geochemical and geophysical evidence.

Yukon + B.C.

Copper and silver exploration

Touleary's VMS potential complements the wholly owned Blue Property, adding exposure to multiple exploration opportunities.

¹Historical 2011 intersection. Interval is a drill-core length. True width is undetermined.



MANAGEMENT TEAM



**NICK
RODWAY,
P. GEO**

FOUNDER, CHIEF
EXECUTIVE OFFICER,
PRESIDENT



Mr. Rodway is a registered Professional Geologist. Mr. Rodway holds a Bachelor of Science in geology at Memorial University of Newfoundland and a Masters Degree at Queens University in Earth and Energy Resource Leadership. He has spent over 15 years working with Canadian exploration companies.

Nick Specializes in project generation and project financing. He is also a Director on several other publicly traded exploration and mining companies.

**NICK
RYAN,
P. GEO**

CHIEF GEOLOGIST



Nick Ryan is a registered Professional Geologist with over 10 years of exploration experience. Mr. Ryan has extensive experience in developing exploration projects from their beginning to infill/definition drilling. Mr. Ryan began his geology career working at the Coffee Gold Project in the Yukon – Canada and saw the transition from Kaminak Gold, to Goldcorp, to Newmont. Most recently, Mr. Ryan was with Exploits Discovery Corp. developing and managing their exploration programs in Newfoundland, Canada.

**JODY
BELLEFLEUR, CPA,
CGA**

CHIEF FINANCIAL
OFFICER



Ms. Bellefleur is responsible for all aspects of regulatory financial reporting including the preparation of quarterly and annual financial statements, management discussion and analysis reports, and government tax and regulatory reporting.

Jody has over 20 years' experience as a corporate accountant. Since 2008, she has exclusively been involved in providing services to both public and private companies in the junior mining sector.

**JOSHUA
VANN**

VICE PRESIDENT,
BUSINESS DEVELOPMENT
& STRATEGY



Before joining the Core Silver team, Joshua previously worked in Equity Research at PI Financial Corp. on the Special Situations Team. He has extensive experience working in corporate development for publicly and privately listed companies in the natural resource sector. Joshua also brings experience working in Investment Banking across industries such as healthcare, technology, and mining/exploration. Joshua holds a Bachelor of Commerce Degree from McGill University with a Major in Finance.



BOARD & ADVISORY TEAM



**JOEL
FALTINSKY**

DIRECTOR



Mr. Faltinsky holds a Bachelor of Engineering, Electrical & Electronics from James Cook University and has over 8 years experience working in the mining and resources sector. He has experience in operations, engineering, project management, and investor relations, in Australia and Canada, with companies including BHP Billiton, BHP Mitsubishi Alliance (BMA), Anglo American, Glencore and Peabody.

**SEAN
CHARLAND**

DIRECTOR



Mr. Charland is a seasoned communications professional with experience in raising capital and marketing resource exploration companies. His network of contacts within the financial community extends across North America and Europe. Mr. Charland also serves as a Director of Maple Gold Mines Ltd., Arctic Star Exploration Corp., Eyecarrot Innovations Corp. and Voltaic Minerals.

**DARRYL
JONES**

DIRECTOR



15+ years of capital market experience and an established financial network. He was a founding Director at Alpha Lithium which sold for approx. \$313 million (Dec 2023). Previously, Mr. Jones was an Investment advisor with PI Financial Corp Canada and Raymond James Ltd Canada. He was responsible for raising significant risk capital for growth companies in all sectors, with a particular focus on natural resources.

**MARCUS
ADAM,
P. GEO.**

**TECHNICAL
ADVISOR**



Mr. Adam has over 10 years experience in exploration and mining. He was part of the team that discovered and delineated the Deep Kerr and Lower Iron Cap deposits at the KSM project for Seabridge Gold. Since 2016, he has had responsibility for designing and conducting exploration programs for Seabridge at the Iskut project, an epithermal-porphyry hydrothermal system in the Stikine assemblage. Mr. Adam has exploration experience for Seabridge Gold across a variety of deposit types in the Northwest Territories, Nevada and the Yukon. He is Professional Geologist registered in British Columbia. He holds an MSc. in Geology from Western University and a BSc. in Geological Sciences from the University of Leeds.



CORE SILVER CAPITAL STRUCTURE



Capitalization Structure Millions; excluding share price	
Shares Outstanding	54.14M
Warrants	34.04M
Options	5.29M
Fully Diluted Shares Outstanding	93.47
Current Share Price ¹	\$0.46
Market Capitalization	\$24.9M

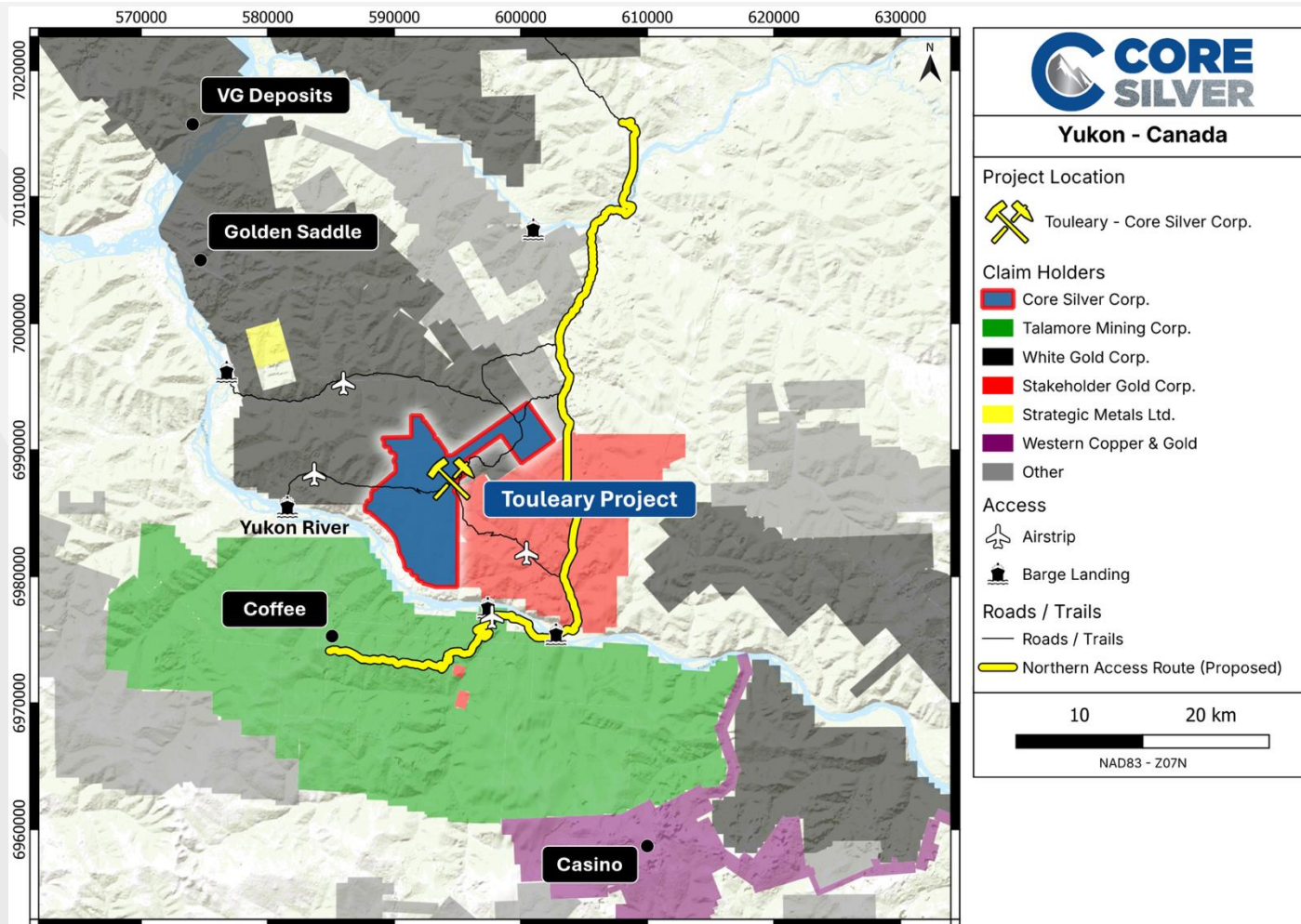
¹As of October 1, 2026

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Vancouver, BC V6C 3P1

Date of formation	April 20, 2016
Exchange/Ticker	CSE: CC OTC.QB: CCOOF FSE: 8ZR
Jurisdiction where formed	Canada, British Columbia
Financial year end:	September 30
NAICS 212299	All other metal ore mining
CUSIP	21873Y
ISIN	CA21873Y1051
WKN	A41A19
Transfer Agent	Odyssey Trust Company
Auditors	De Visser Gray LLP



TOULEARY DRILLING PROGRAM



>3,000 m

Diamond drilling underway

Testing extensions of historical mineralization and the scale of the broader system.

Discovery Zone focus

Significant copper-gold-zinc-silver intersections provide the starting point for follow-up drilling.

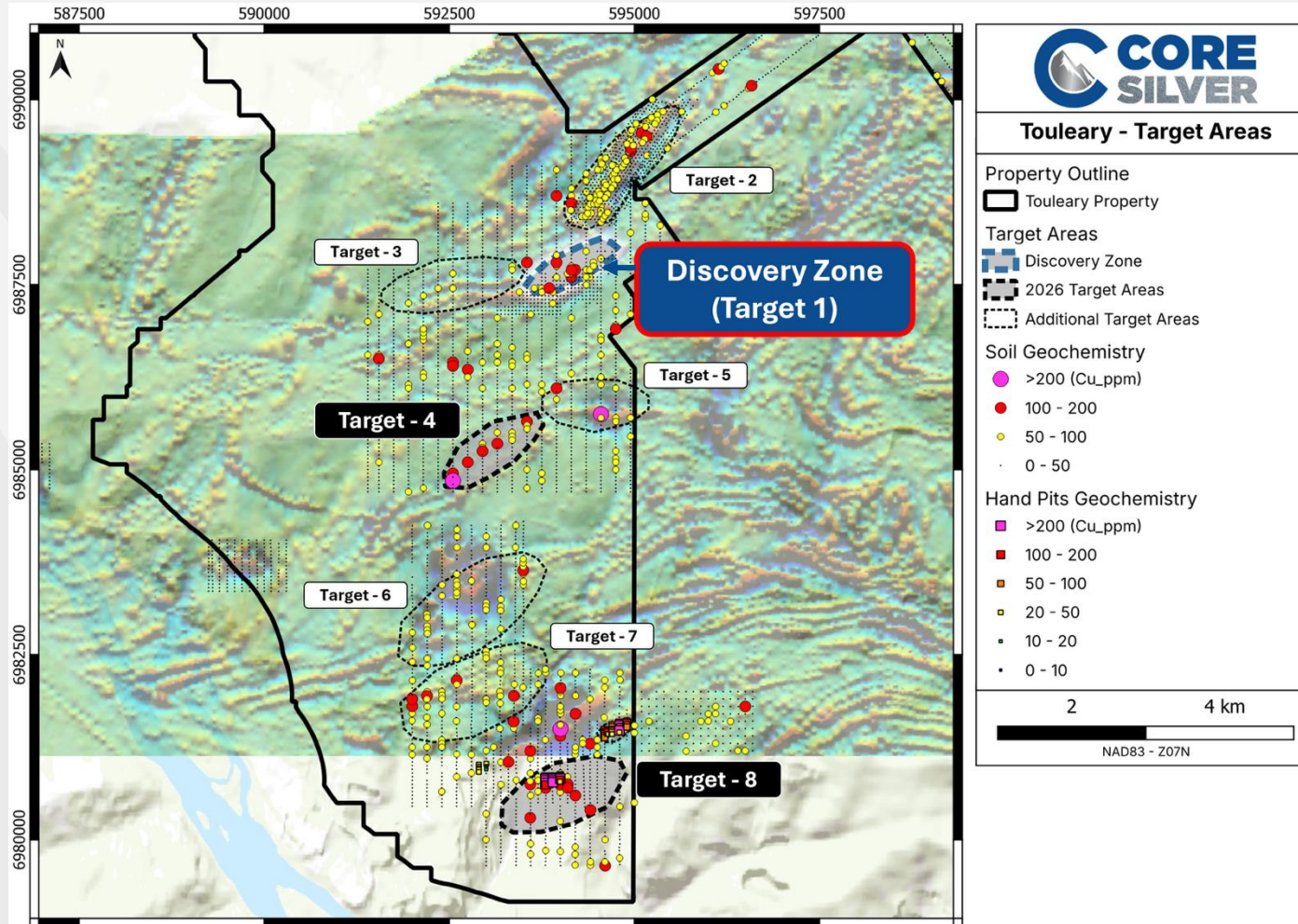
Regional access upside

The proposed Northern Access Route could considerably improve exploration logistics.

Touleary is approximately 115 km south of Dawson City. The proposed Northern Access Route is under construction.



TOULEARY EXPLORATION TARGETS



8 priority target areas

Multiple opportunities to evaluate the broader mineralized system.

Discovery Zone

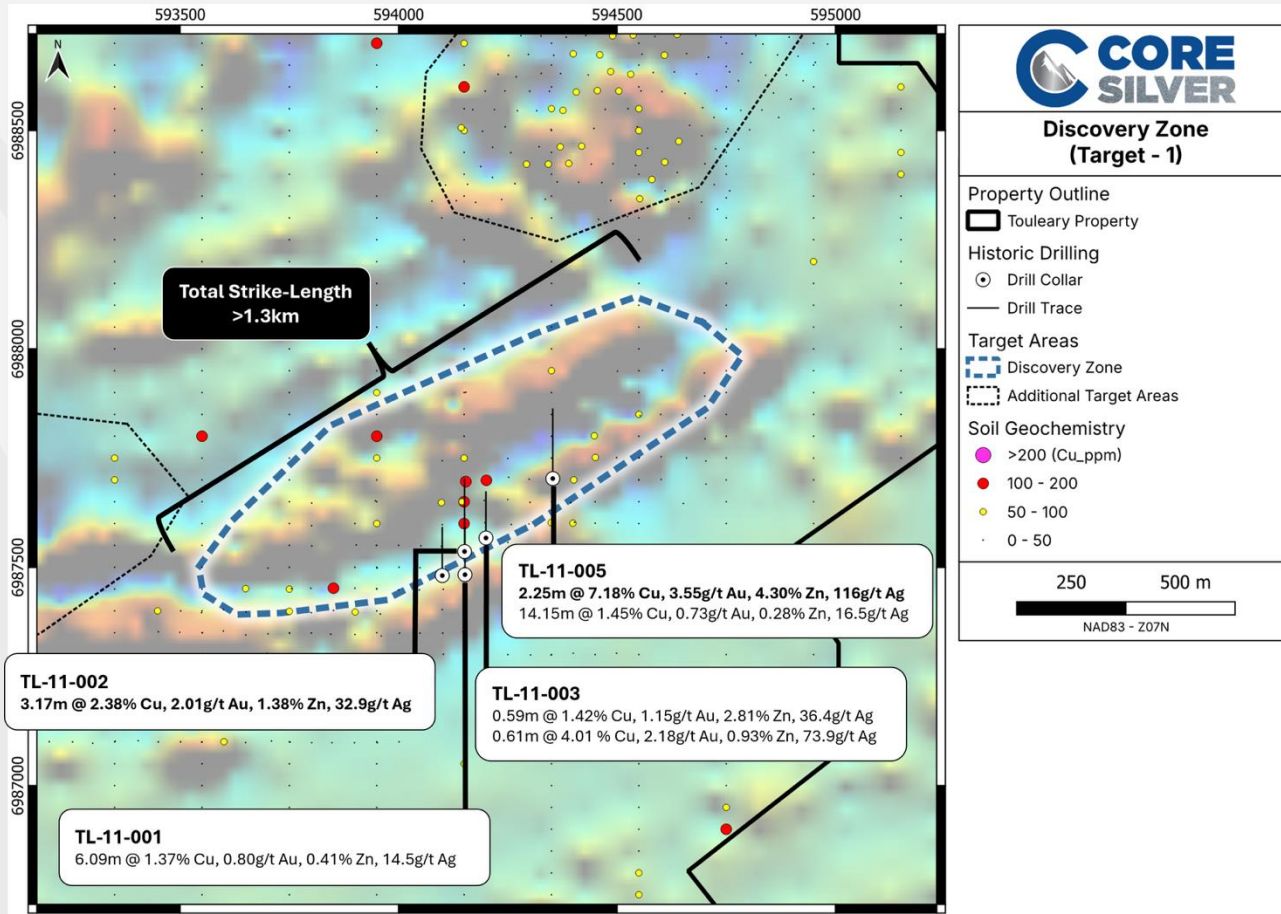
Historical VMS intersections offer a focused starting point for testing the extent of mineralization.

Targets 4 and 8

Undrilled targets supported by sampling, geophysics or prospective geology.



DISCOVERY ZONE EXPANSION POTENTIAL



~335 m

Historical strike tested

~250 m

Vertical depth tested

Limited historical drilling leaves room to evaluate extensions of the zone.

TL-11-005

Historical drill intersections

Interval (m)	Cu (%)	Ag (g/t)	Au (g/t)	Zn (%)
2.25	7.18	116	3.55	4.30
14.15	1.45	16.5	0.73	0.28



DISCOVERY ZONE COPPER MINERALIZATION



Historical copper mineralization supports follow-up drilling



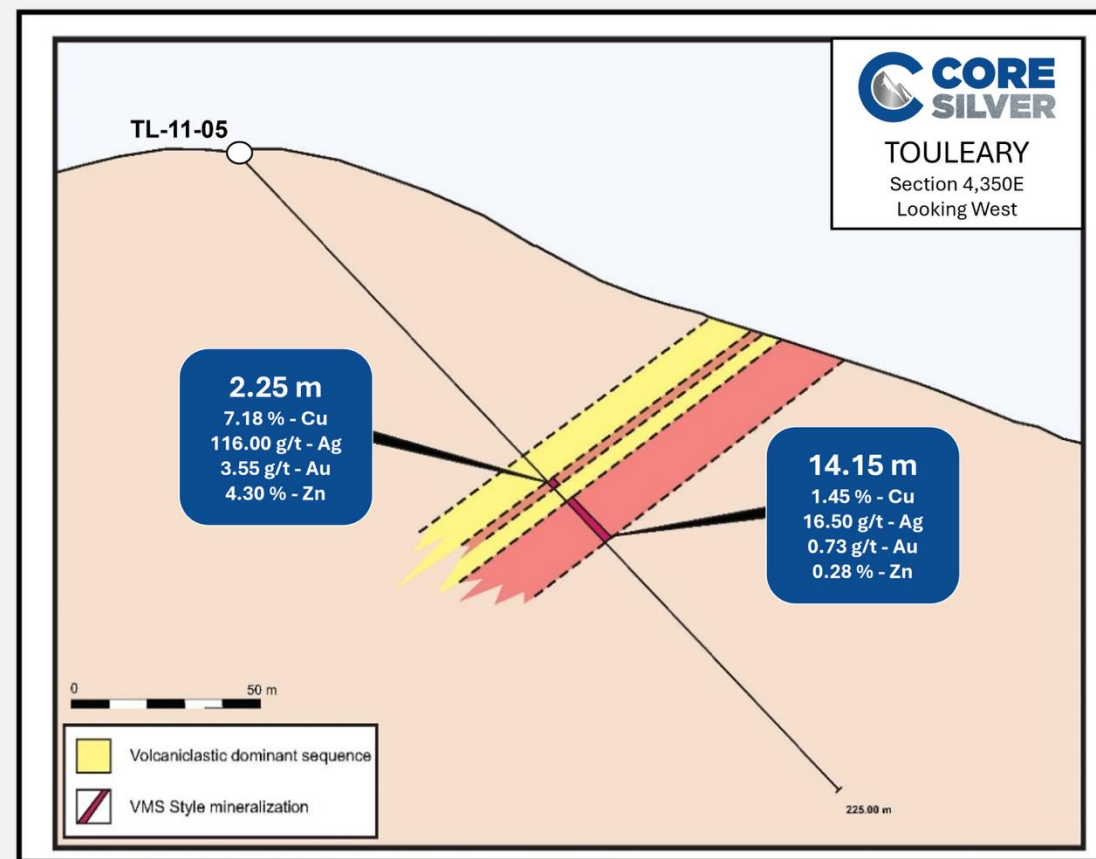
Silicified sericite schist with abundant chalcopyrite

TL-11-005 135.00 m depth



Sericitic limonite with abundant chalcopyrite +/- covellite

TL-11-005 116.025 m depth



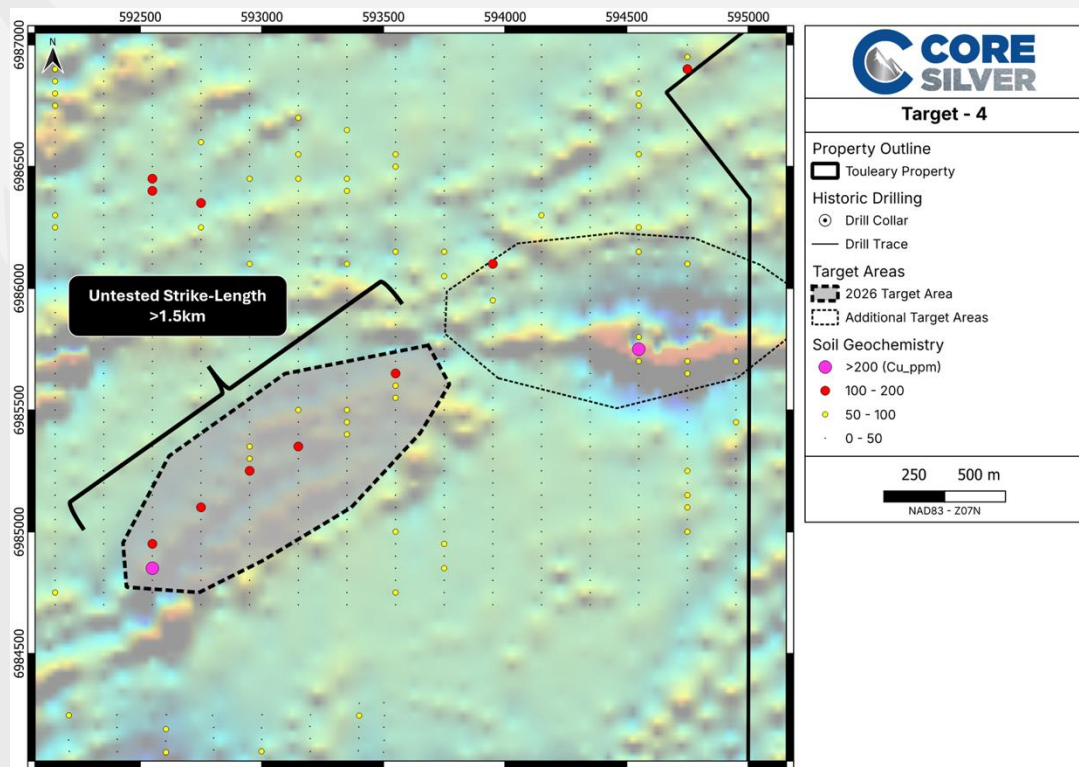


TOULEARY UNDRILLED TARGETS



Target 4

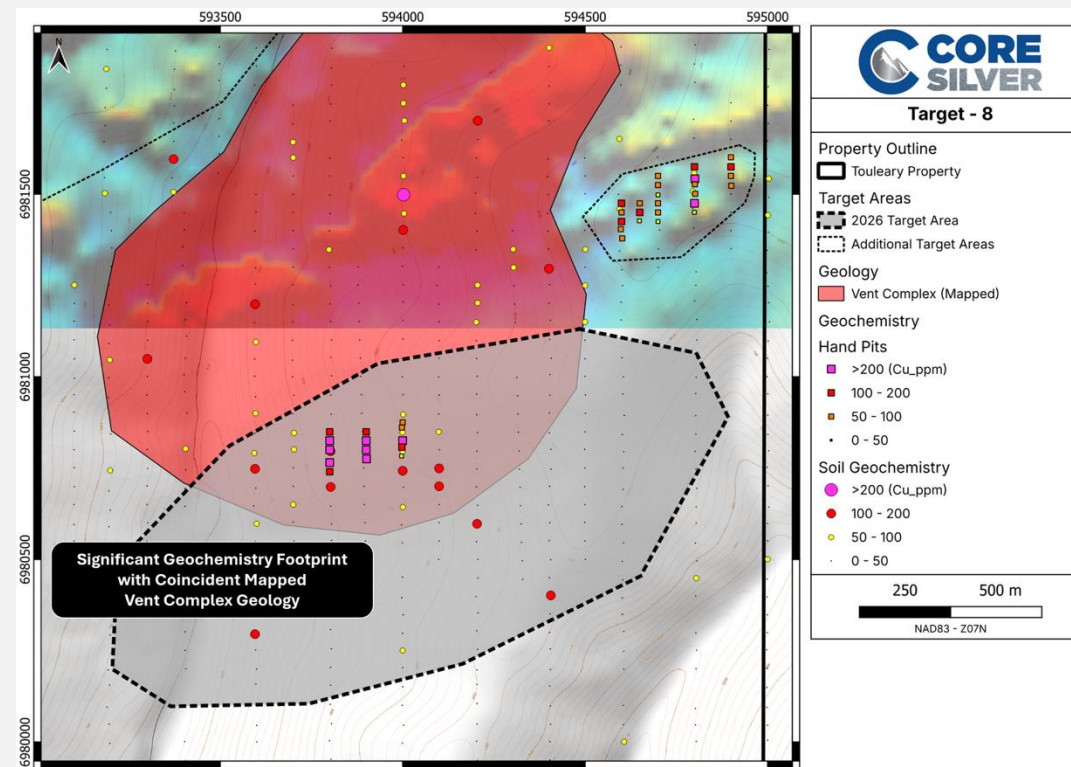
Copper-zinc soil anomalies align with geophysics, providing a focused target for drill testing



No historical drilling at either target. Both are potential program targets.

Target 8

An interpreted vent complex and metal anomalies support the search for VMS mineralization





BLUE PROJECT



Core Silver holds **100% ownership** of the Blue Property which encompasses both the **Silver Lime Porphyry-CRD** Project and the **Laverdiere Skarn-Porphyry** Project located 15 km apart.

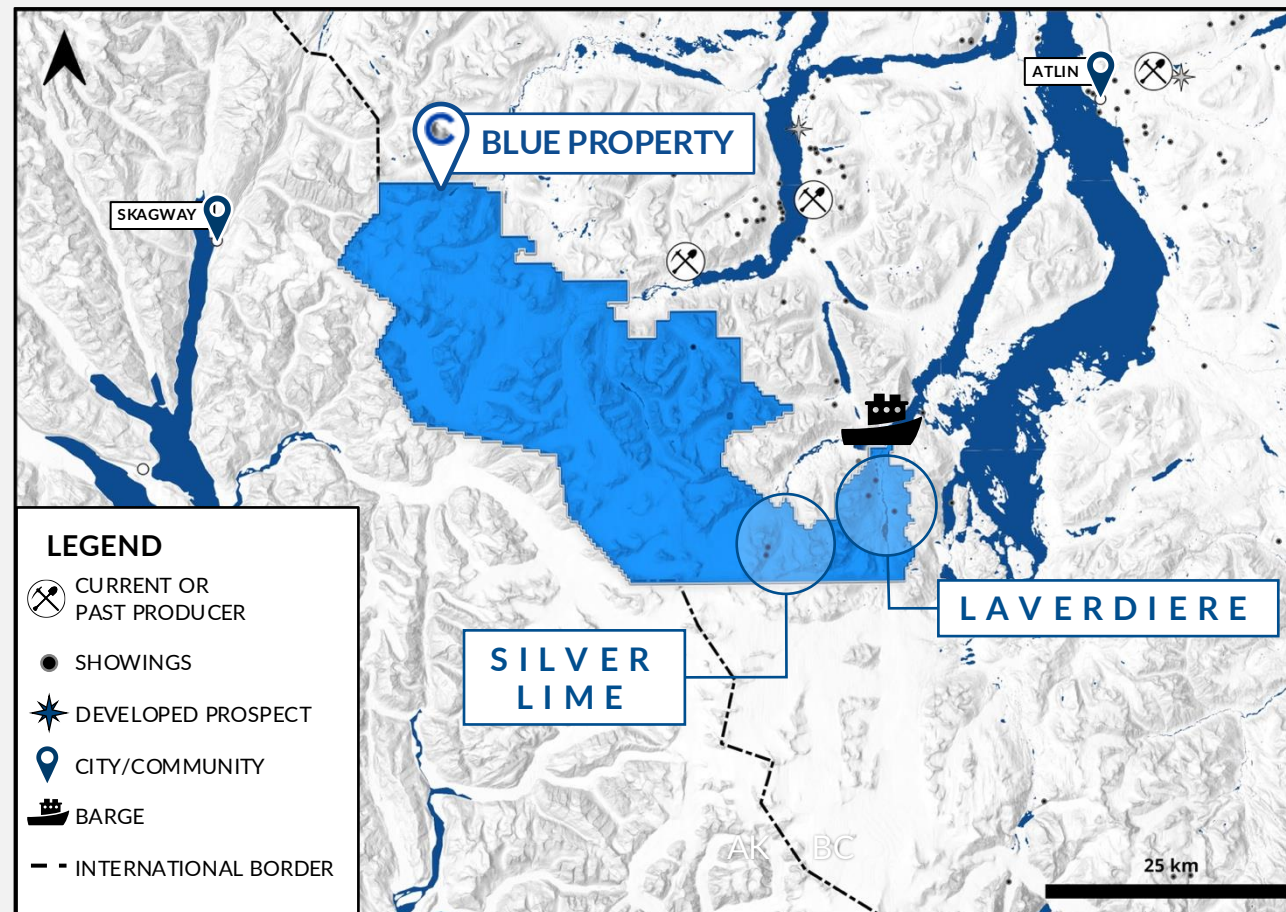
Massive 1,140 km² district scale contiguous land position in British Columbia's prolific Atlin Mining District.

Located 48 km southwest of Atlin, British Columbia (accessible all-season).

Atlin & Tagish Lakes provide **cost effective exploration mobilization** and potential low cost ore transportation.

All mining services available in Atlin including accommodations, heavy equipment, and transportation.

All other services available in **Whitehorse located 170 km north which is highway accessible.**



SILVER LIME

THE SILVER LIME PROJECT

A mineralized footprint much larger than many of the world's largest CRD deposits

The Silver Lime CRD-Porphyry Project is located at the centre of the Blue Property. The Project currently consists of 7 highly prospective targets.

- **Grizzly CRD Target:** High-grade Ag-Zn-Pb-Cu-Au carbonate replacement manto, chimney, and dyke-contact skarn mineralization.
- **Sulphide City Target:** Mo-Cu porphyry and associated high-grade Zn-rich skarn target.
- **Gally CRD Target:** Two Ag-Zn-Pb-Cu-rich, massive-to-semi-massive carbonate replacement zones.
- **Jackie CRD Target:** Multiple surface exposures of high-grade massive sulphide occurrences.
- **Pete's CRD Target:** High-grade carbonate replacement zone.
- **Amp Target:** Numerous sulphide-bearing vein generations and stringers, semi-massive-to-massive sulphide Ag-Zn-Pb-Cu-Au carbonate replacement mineralization.
- **Falcon Target:** Two exposed, northwest trending gold and silver-bearing quartz veins.





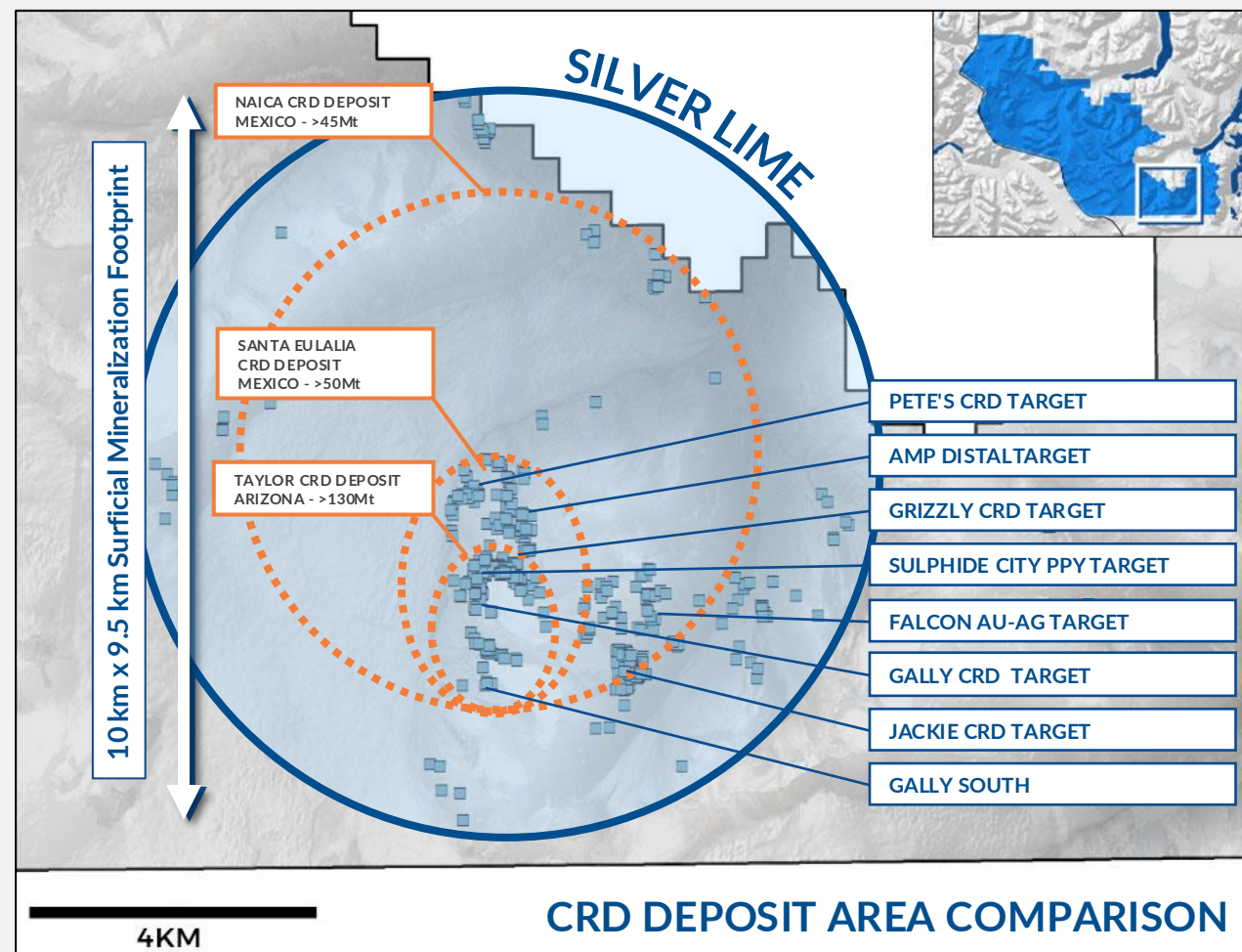
SILVER LIME SILVER PROJECT LOCATION & SCOPE



The Silver Lime CRD-Porphyry Project targets span the complete mineralization spectrum from Porphyry Mo-Cu to Fe-Zn-Cu-Ag massive sulphide skarn and Ag-Pb-Zn-Cu±Au carbonate replacement mineralization, to distal, sediment-hosted Ag-Au bearing quartz veining and Ag-Au-bearing base metal sulphide vein occurrences.

Carbonate units range up to 250 meters thick and are exposed at surface over a mapped strike length that currently measures over 8.5 kilometers. These host rocks are folded and intercalated with schist, quartzite, and amphibole-bearing gneiss.

- The Silver Lime Project has an extremely large surficial expression of CRD mineralization, extending over an area of 10 km by 9.5 km.
- The current mineralized footprint is much larger than many of the world's largest CRD deposits.





SILVER LIME SILVER PROJECT MINERALIZATION



PETE'S CRD TARGET

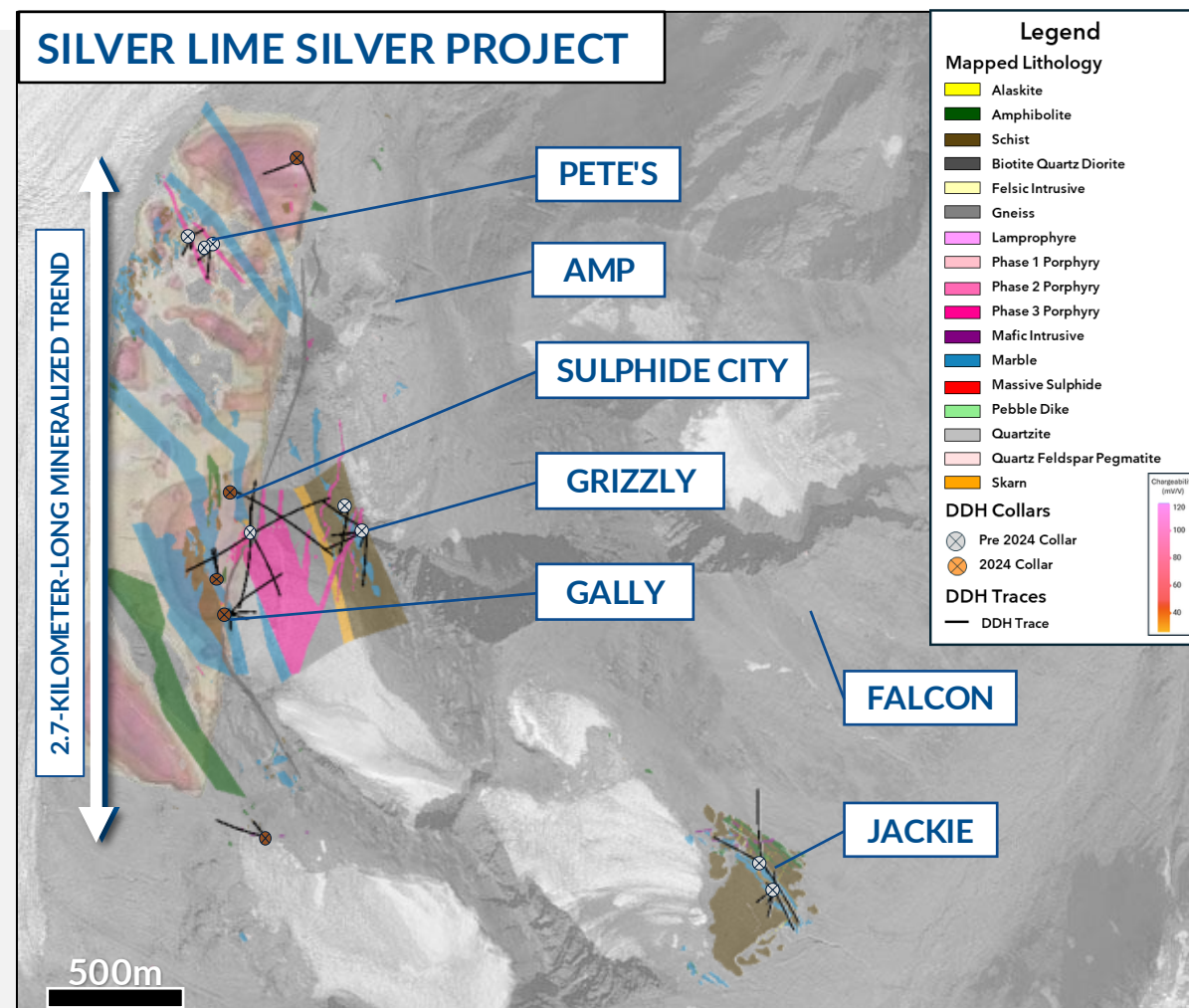
SLM23-028 - 6.40m of 159g/t Ag, 16.4% Pb+Zn, and 0.23% Cu from 27.43m depth, including 2.07m of 250g/t Ag, 23.2% Pb+Zn, and 0.31% Cu.

GRIZZLY CRD TARGET

SLM22-011 intersected 5.64m of 254g/t Ag, 5.1% Pb, 4.8% Zn, 0.11% Cu and 0.12g/t Au from 57.36m core depth including 1.16m of 1,145g/t Ag, 23.2% Pb, 23.5% Zn, 0.52% Cu, and 0.37g/t Au.

SULPHIDE CITY PPY - SKARN TARGET

SLM22-006- 193m of 0.012% Mo from 277m depth, including 10.82m of 0.043% Mo, 3.5m of 0.10% Mo, and 0.63m of 0.39% Mo. SLM22-006- 3.3m of 47g/t Ag and 0.25% Cu from 453m depth, including 0.67m of 117g/t Ag and 0.37% Cu.





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CORPORATE PRESENTATION 2026

THANK YOU